

NOTICE OF THE GENERAL MEETING

OF

AMERICANA RESTAURANTS INTERNATIONAL PLC

**Incorporated in the Abu Dhabi Global Market with Registered number
000007712**

**To be held on 6 October 2022 at 6:00 pm (*UAE Time*) by video conferencing
and deemed to take place at the Company's registered office.**

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

Dear Shareholder,

NOTICE IS HEREBY GIVEN that the General Meeting (the “**Meeting**”) of Americana Restaurants International PLC (the “**Company**”) will be held on **6 October 2022** at **6:00 pm (UAE Time)** by video conferencing and deemed to take place at the Company’s registered office for the purpose of considering and, if thought fit, passing the following resolutions:

Resolutions

You will be asked to consider and vote on the resolutions below and will be proposed as special resolutions of the Company:

1. THAT, the resolutions passed by Kuwait Food Company (Americana) K.S.C.C. in its capacity as the sole shareholder of the Company (at the time of passing such resolutions) on **25 August 2022** found in Annex 1 of this notice (*encompassing, inter alia, offering up to 40% of its existing ordinary shares by way of a public subscription and concurrent offering in the United Arab Emirates and the Kingdom of Saudi Arabia and listing the Company’s shares on the Abu Dhabi Securities Exchange and the Saudi Exchange (Tadawul) following its re-registration as a public company limited by shares in the ADGM and adopting the amended and restated Articles of Association, re-instating the Board of the Company, appointing the external auditor of the Company, forming the Audit Committee and the Nomination and Remuneration Committee of the Company and delegating the Board of Directors of the Company certain powers and authorities in relation to the offering and listing as listed therein*) are each hereby ratified by the current shareholders entitled to attend and vote in the Meeting.
2. THAT, the selling shareholder referred to in the UAE local Prospectus and the KSA supplement in the proposed initial offering of the Company’s shares will be Adeptio AD Investments Ltd. only;
3. THAT, the following financials are hereby validated:
 - i. Special purpose carve-out financial statements of Kuwait Food Company K.S.C.C. - Americana Restaurants for the years ended 31 December 2021, 2020 and 2019.
 - ii. Condensed interim carve-out financial statements and independent auditor’s review report of Americana Restaurants LTD. for the six month period ended 30 June 2022.
4. THAT, the following policies, and charters are hereby approved for adoption by the Company:
 - i. Annual General Meeting Protocols;
 - ii. Anti-money Laundering Policy;

- iii. Anti-Bribery and Corruption Policy;
- iv. Board Evaluation Policies;
- v. Corporate Governance Handbook;
- vi. Conflict of Interest and Related Parties Policy;
- vii. Crisis Communication Policy;
- viii. Data Security Standards Policy;
- ix. Disclosure and Transparency Policy;
- x. Dividend Distribution Policy;
- xi. Enterprise Risk Management Policy;
- xii. Fraud Risk Management Policy;
- xiii. Gender Equality and Diversity Policy;
- xiv. Insider Trading Policy;
- xv. Internal Audit Charter;
- xvi. Investor Relations Policy;
- xvii. Sanctions Policy;
- xviii. Corporate Social Responsibility;
- xix. Standards and Procedures for Board Membership; and
- xx. Whistleblower Policy.

That it is hereby advised that the UAE local Prospectus and the KSA supplement are available for inspection, upon request, by the shareholders of the Company.

By order of the Board,,,

Signature:



Mr. Saqib Awan
Company Secretary

Date: 30 September 2022

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Abu Dhabi Global Market Square, Al Maryah Island
Abu Dhabi, United Arab Emirates
Registered Number: 000007712